

**SUBURBAN ILLINOIS BANCORP, INC.**

|   | CPP Disbursement Date<br>06/19/2009 | RSSD (Holding Company)<br>2327541 | Number of Insured<br>Depository Institutions<br>1 |       |    |
|---|-------------------------------------|-----------------------------------|---|-------|----|
|   |                                     |                                   |   |       |    |
| Selected balance and off-balance sheet items  | 2010<br>\$ millions                 | 2011<br>\$ millions               | %chg from prev                                    |       |    |
| Assets  | \$623                               | \$582                             | -6.6%   |       |    |
| Loans   | \$450                               | \$374                             | -17.0%  |       |    |
| Construction & development  | \$41                                | \$31                              | -24.5%  |       |    |
| Closed-end 1-4 family residential   | \$29                                | \$27                              | -8.6%   |       |    |
| Home equity   | \$63                                | \$61                              | -3.8%   |       |    |
| Credit card   | \$0                                 | \$0                               |   |       |    |
| Other consumer  | \$1                                 | \$0                               | -83.1%  |       |    |
| Commercial & Industrial   | \$26                                | \$20                              | -24.5%  |       |    |
| Commercial real estate  | \$238                               | \$188                             | -20.8%  |       |    |
|   |                                     |                                   |   |       |    |
| Unused commitments  | \$67                                | \$55                              | -18.4%  |       |    |
| Securitization outstanding principal  | \$0                                 | \$0                               |   |       |    |
| Mortgage-backed securities (GSE and private issue)  | \$62                                | \$61                              | -2.3%   |       |    |
| Asset-backed securities   | \$0                                 | \$0                               |   |       |    |
| Other securities  | \$32                                | \$34                              | 8.6%  |       |    |
| Cash & balances due   | \$62                                | \$89                              | 44.7%   |       |    |
|   |                                     |                                   |   |       |    |
| Residential mortgage originations   |                                     |                                   |   |       |    |
| Closed-end mortgage originated for sale (quarter)   | \$0                                 | \$0                               |   |       |    |
| Open-end HELOC originated for sale (quarter)  | \$0                                 | \$0                               |   |       |    |
| Closed-end mortgage originations sold (quarter)   | \$0                                 | \$0                               |   |       |    |
| Open-end HELOC originations sold (quarter)  | \$0                                 | \$0                               |   |       |    |
|   |                                     |                                   |   |       |    |
| Liabilities   | \$573                               | \$536                             | -6.4%   |       |    |
| Deposits  | \$524                               | \$499                             | -4.7%   |       |    |
| Total other borrowings  | \$47                                | \$34                              | -26.1%  |       |    |
| FHLB advances   | \$21                                | \$12                              | -42.9%  |       |    |
|   |                                     |                                   |   |       |    |
| Equity  |                                     |                                   |   |       |    |
| Equity capital at quarter end   | \$50                                | \$46                              | -8.6%   |       |    |
| Stock sales and transactions with parent holding company (cumulative through calendar year) | \$9                                 | \$2                               | NA  |       |    |
|   |                                     |                                   |   |       |    |
| Performance Ratios  |                                     |                                   |   |       |    |
| Tier 1 leverage ratio   | 8.1%                                | 7.7%                              | --  |       |    |
| Tier 1 risk based capital ratio   | 10.8%                               | 11.3%                             | --  |       |    |
| Total risk based capital ratio  | 12.0%                               | 12.6%                             | --  |       |    |
| Return on equity <sup>1</sup>   | -53.0%                              | -3.3%                             | --  |       |    |
| Return on assets <sup>1</sup>   | -4.5%                               | -0.3%                             | --  |       |    |
| Net interest margin <sup>1</sup>  | 3.3%                                | 3.5%                              | --  |       |    |
| Coverage ratio {(ALLL+Alloc transfer risk)/Noncurrent loans}}                               | 23.8%                               | 37.3%                             | --  |       |    |
| Loss provision to net charge-offs (qtr)   | 103.6%                              | 37.9%                             | --  |       |    |
| Net charge-offs to average loans and leases <sup>1</sup>                                    | 5.5%                                | 5.0%                              | --  |       |    |
| <sup>1</sup> Quarterly, annualized.   |                                     |                                   |   |       |    |
|   |                                     |                                   |   |       |    |
|   | Noncurrent Loans                    |                                   | Gross Charge-Offs                                 |       |    |
| Asset Quality (% of Total Loan Type)  | 2010                                | 2011                              | 2010  | 2011  |    |
| Construction & development  | 40.4%                               | 56.2%                             | 6.4%  | 12.0% | -- |
| Closed-end 1-4 family residential   | 18.2%                               | 25.4%                             | 0.8%  | 0.0%  | -- |
| Home equity   | 0.1%                                | 1.0%                              | 0.0%  | 0.5%  | -- |
| Credit card   | 0.0%                                | 0.0%                              | 0.0%  | 0.0%  | -- |
| Other consumer  | 0.7%                                | 1.4%                              | 1.9%  | 0.0%  | -- |
| Commercial & Industrial   | 13.0%                               | 7.5%                              | 3.8%  | 0.1%  | -- |
| Commercial real estate  | 10.6%                               | 5.8%                              | 0.9%  | 0.1%  | -- |
| Total loans   | 11.5%                               | 10.0%                             | 1.4%  | 1.3%  | -- |